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Management Reporter
The Future of Financial Reporting

Charles Allen
Managing Consultant
BKD Technologies

Introduction

◆ Charles Allen

- Managing Consultant
- More than 20 years experience
- Microsoft MVP

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BKD Technologies Help Desk

◆ Microsoft Dynamics GP – 877.253.7778
Gpsupport@bkd.com

◆ Monday - Friday, 8 a.m. - 5 p.m.
Support Center toll free

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Agenda

- ◆ Introduction
- ◆ Management Reporter Overview
- ◆ Creating and Running Reports
- ◆ Viewing Reports
- ◆ For FRx Users
- ◆ System Requirements
- ◆ Q&A
- ◆ Next Month

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Management Reporter Overview

What is Management Reporter?

Management Reporter is a real-time financial reporting application designed to empower information workers to quickly and easily create, generate, secure, and publish financial statements, such as Profit and Loss (P&L) statements, balance sheets, and cash flow reports.

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Management Reporter Overview

- ◆ Released this year with GP 2010
- ◆ Only works with GP 2010 and beyond
- ◆ Current version is 2.x

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Management Reporter Overview

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- ◆ Key Features
 - Familiar User Interface
 - Enhanced Presentation Capabilities
 - Powerful Analysis Capabilities
 - Strong Data and Application Integrity

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Creating and Running Reports

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- ◆ Rows
- ◆ Columns
- ◆ Trees
- ◆ Report Definitions

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Viewing Reports

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- ◆ Report Library

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For FRx Users

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- ◆ Changes
 - New code base and architecture with 64-bit support
 - Enhanced stability
 - Improved performance
 - SQL Server
 - Improved multi-user environment
 - Active Directory

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For FRx Users

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- ◆ Changes
 - Report Library
 - Report Viewer
 - Undo
 - Dimension Flexibility
 - Formatting
 - Organization
 - XBRL

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For FRx Users

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- ◆ Changes
 - Effective Dates
 - Subtotal and/or Filter
 - Include Detail for Non-Printing Rows
 - Side-by-Side Reports
 - E-mail Distribution
 - FRx WebPort
 - Report Manager

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For FRx Users

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- ◆ Changes
 - Send to Printer
 - Row Linking
 - Multicurrency
 - Forecaster
 - Format as Excel Outline
 - Export Formulas to Excel
 - Export to OLAP Cube

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For FRx Users

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- ◆ Support Lifecycles
 - FRx
 - Management Reporter 3
 - 2012
 - Forecaster
 - Management Reporter 4
 - 2014
 - Enterprise Reporting
 - Management Reporter 4
 - 2014

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System Requirements

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- ◆ Management Reporter has more server-intensive requirements than FRx

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Contact Information

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